

Solving retrofit's data challenge with thermal drones and AI

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1.8 homes per min.

will need retrofitting for net zero targets to be reached by 2050 in the UK alone*





Why misleading EPC ratings are a national scandal

But no system exists to measure real heat loss at scale





Which means a slow pace of delivery of retrofits today...

"EPCs are not reliable enough to plan or validate retrofits for our portfolio – we need to do manual surveys, which are slow, and cost tons."

Director of Sustainability ***Peabody**



What if there were a way to measure heat loss from a home, without an in-person survey?





Kestrix quantifies heat loss from buildings from thermal images, and uses AI to generate energy efficiency plans - at area scale.





Thermal drones scan for heat loss data at scale

AI quantifies heat loss and suggests retrofit actions

kWh/m2/yr. 220

U-value: 5.8 W/m2K

3

Software automates city-wide retrofit planning and verification



Kestrix's use of AI to interpret drone images of buildings is **non-invasive** – and aims to reduce energy surveying & analysis time from **2-3 hours** to **<1 minute.**

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Benefits of Kestrix at portfolio scale include...

- **Prioritise** buildings for retrofit with quantitative heat loss insights (e.g. U-values, kWh/m².yr)
- **Plan** retrofit projects at scale through recommendations and budgeting tools
- **Verify** retrofit outcomes to unlock financing and demonstrate CO² reductions from insulation
- **Engage** residents with heat loss visualisations, democratising energy advice



Thousands of homes already mapped for leading UK providers













Kestrix becomes **the data layer** for energy efficiency of buildings in <5 yrs.

2024

Dataset of **1,500+** homes **10** social housing pilots

External funds

Investors PILABS NOTION

2025

Data on **1+** city; social housing, utility customers

Seed round

2026

Data on **3+** cities; move to up-front mapping; housing, utility, mortgage providers

2027+

Dataset of c. **1M + buildings** (10+ cities); **10+** customers segments, synthetic data capabilities



Data security and privacy are priorities for Kestrix

How does Kestrix keep data safe?

- ico.
- **Work with the regulator.** Kestrix is in the ICO sandbox to stress-test privacy approaches.
- **Keep a distance.** We fly at 30-50 m altitude; it is not possible to recognise people from here.



Avoid personal data. We associate images with locations; never with names or personal info.



The pathway to retrofit planning and verification you can trust with Kestrix

Step 1	Step 2	Step 3	Step 4
Capture drone	Access real-world,	Gain portfolio-wide	Scale up across your
imagery	quant. 3D models	insights	whole stock
Winter 2024-25	Spring 2024-2025	Summer 2024-2025	2026+
Select an estate (500+	Images are converted into	Rank properties analysed by	Scan more estates to move
homes) and we capture	3D heat loss models, labelled	retrofit readiness, based on	closer to a whole-portfolio
thermal images with drones	with dimensions,	EPC, overall heat demand,	view, and take advantage of
of homes at night, when it's	kWh/m2/yr., U-values,	and other metrics Kestrix is	future pricing/scenario
cold. Without going inside.	thermal anomalies, and PV.	able to present.	planning features.

Without understanding heat loss at city-scale, how can we...





Thank you

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